



STRIVING
FOR
EXCELLENCE

INCLUDING A GIFT IN YOUR WILL

Wording Alternatives

To ensure your Will fulfils your intentions and is a legally sound document, it is essential that it be drawn up by a solicitor or Trustee Company.

The following are some wording alternatives that can be used as the basis for discussion with your solicitor.

Option 1: A portion or percentage of your estate:

I bequeath to St Andrew's Grammar School / St Andrew's Grammar School Foundation of 2 Hellenic Drive, Dianella WA 6059

- My whole estate, OR
- The residue of my estate, OR
- ____ % of the residue of my estate upon trust to pay the same to the credit of St Andrew's Grammar School / St Andrew's Grammar School Foundation and I direct that the receipt of the Secretary, Treasurer or other proper officer of the School shall be a sufficient discharge to my executor.

I wish my bequest to be directed towards:

- Unrestricted
- Designated
 - Buildings and Grounds
 - General Scholarships and Bursaries
 - Other: _____

Option 2 – A specific dollar amount:

I bequeath to St Andrew's Grammar School / St Andrew's Grammar School Foundation of 2 Hellenic Drive, Dianella WA 6059 the sum of \$ _____, upon trust to pay the same to the credit of the St Andrew's Grammar School / St Andrew's Grammar School Foundation and I direct that the receipt of the Secretary, Treasurer or other proper officer of the School shall be a sufficient discharge to my executor.

I wish my bequest to be directed towards:

- Unrestricted
- Designated
 - Buildings and Grounds
 - General Scholarships and Bursaries
 - Other: _____

Option 3 - Items of personal property or real estate:

I bequeath to St Andrew's Grammar School / St Andrew's Grammar School Foundation free of all duties of whatever kind the following items of my property and effects _____

The receipt of the proper officer of the School shall be a sufficient discharge to my trustee(s) for the foregoing gift and that my trustee(s) shall not be bound to see to the application thereof.

If you have any questions, please don't hesitate to contact our Business Manager Mark Shapiro by email: business@sag.wa.edu.au or telephone (08) 9303 3840